



Nov. 2007 - Oct. 2008

Rebalanced quarterly

	Diversified	Balanced	Allocated	LPFG Balanced	LPFG Traditional	LPFG Aggressive	S&P 500
1-year US Treasury Note Index		25	20	15	7		
ML 1-3 year US Treasury Note Index				15	8		
5-year Treasury Notes				20	10		
MSCI EAFE Growth Index				3	6	8	
MSCI EAFE Value Index				7	14	17	
S&P 500 Index	33	25	30				100
MSCI EAFE Index Gross Dividend	33	25	20				
DFA Real Estate Securities Portfolio				8	10	10	
Lehman Aggregate Index Range 1-30 years	34	25	30				
Russell 2000 Growth Index				4	6	8	
Russell 2000 Value Index				11	14	22	
Russell 1000 Growth Index				5	8	10	
Russell 1000 Value Index				12	17	25	
Total (%)	100	100	100	100	100	100	100
Monthly Data:							
Average Return	-2.66	-1.89	-1.85	-1.47	-2.65	-3.75	-3.49
Standard Deviation	4.29	3.15	3.15	3.18	4.96	6.8	5.87
Total Return	-28.41	-20.92	-20.56	-16.77	-28.62	-38.58	-36.1
Annualized Data:							
Portfolio Return	-28.41	-20.92	-20.56	-16.77	-28.62	-38.58	-36.1
Standard Deviation	14.86	10.93	10.9	11	17.2	23.55	20.33

Source: Legacy Partners Financial Group