



Nov. 1998 - Oct. 2008  
Rebalanced quarterly

	Diversified	Balanced	Allocated	LPFG Balanced	LPFG Traditional	LPFG Aggressive	S&P 500
1-year US Treasury Note Index		25	20	15	7		
ML 1-3 year US Treasury Note Index				15	8		
5-year Treasury Note				20	10		
MSCI EAFE Growth Index				3	6	8	
MSCI EAFE Value Index				7	14	17	
S&P 500 Index	33	25	30				100
MSCI EAFE Index Gross Dividend	33	25	20				
DFA Real Estate Securities Portfolio				8	10	10	
Lehman Aggregate Index Range 1-30 years	34	25	30				
Russell 2000 Growth Index				4	6	8	
Russell 2000 Value Index				11	14	22	
Russell 1000 Growth Index				5	8	10	
Russell 1000 Value Index				12	17	25	
<b>Total (%)</b>	100	100	100	100	100	100	100
<b>Monthly Data:</b>							
Average Return	0.28	0.3	0.29	0.43	0.42	0.42	0.13
Standard Deviation	2.86	2.14	2.14	1.96	3.07	4.23	4.37
<b>Total Return</b>	33.31	38.58	37.77	63.6	56.53	48.52	4.04
<b>Annualized Data:</b>							
Portfolio Return	2.92	3.32	3.26	5.05	4.58	4.03	0.4
Standard Deviation	9.92	7.41	7.4	6.8	10.65	14.64	15.15

Source: Legacy Partners Financial Group