



March 2000 - March 2003
Rebalanced quarterly

	Diversified	Balanced	Allocated	LPFG Balanced	LPFG Traditional	LPFG Aggressive	S&P 500
1-year Treasury Note Index		25	20	15	7		
ML 1-3 year US Treasury Note Index				15	8		
5-year Treasury Note				20	10		
MSCI EAFE Growth Index				3	6	8	
MSCI EAFE Value Index				7	14	17	
S&P 500 Index	33	25	30				100
MSCI EAFE Index Gross Dividend	33	25	20				
DFA Real Estate Securities Portfolio				8	10	10	
Lehman Aggregate Index Range 1 - 30 years	34	25	30				
Russell 2000 Growth Index				4	6	8	
Russell 2000 Value Index				11	14	22	
Russell 1000 Growth Index				5	8	10	
Russell 1000 Value Index				12	17	25	
Total (%)	100	100	100	100	100	100	100
Monthly Data:							
Average Return	-0.57	-0.33	-0.28	0.15	-0.22	-0.5	-1.02
Std. Deviation	3	2.26	2.29	1.87	3.06	4.32	5.33
Total Return	-20.39	-12.16	-10.83	4.87	-9.3	-19.83	-35.15
Annualized Data:							
Portfolio Return	-7.13	-4.12	-3.65	1.55	-3.12	-6.92	-13.1
Std. Deviation	10.41	7.82	7.93	6.48	10.59	14.97	18.47

Source: Legacy Partners Financial Group